



NEWS RELEASE

Enbridge Inc. to Hold Annual Meeting of Shareholders and Host a Joint Webcast with Enbridge Income Fund Holdings Inc. to Discuss First Quarter Financial Results on May 12

CALGARY, Alberta, April 21, 2016 — Enbridge Inc. (TSX, NYSE: ENB) will hold its Annual Meeting of Shareholders in Calgary, Alberta on Thursday, May 12, 2016. Earlier in the day, Enbridge Inc. and Enbridge Income Fund Holdings Inc. (TSX: ENF) will also host a joint conference call and webcast to discuss 2016 first quarter financial results and provide an update on [recent] developments.

Annual Meeting of Shareholders

When: Thursday, May 12, 2016
1:30 p.m. MT (3:30 p.m. ET)

Where: BMO Centre, Stampede Park
20 Roundup Way S.E.
Calgary, Alberta

A live audio webcast of the Annual Meeting will be available at enbridge.com/agmwebcast. A webcast replay will be available on the Company's website approximately two hours following the event. An Mp3 and transcript will be posted to the website shortly thereafter.

Members of the media interested in attending the meeting in person are asked to please register in advance by calling the Enbridge Media Line at 403-508-6563 or 888-992-0997.

For additional information on the Annual Meeting of Shareholders, including voting and attendance procedures please refer to enbridge.com/agminfo.

First Quarter 2016 Earnings Webcast and Conference Call

When: Thursday, May 12, 2016
7:00 a.m. MT (9:00 a.m. ET)

Analysts, members of the media and other interested parties can access the call:

Toll-free Dial-in: 1 (800) 708-4540
North American Dial in: 1 (847) 619-6397
Passcode: 42283868#

Replay Toll-Free Dial: 1-888-843-7419
Replay International Dial: 1-630-652-3042
Replay Passcode: 42283868# (available for 7 days after call)

The call will be a live audio webcast available at enbridge.com/Q1. A webcast replay will be available approximately two hours following the event. An Mp3 and transcript will be posted to the Company's website shortly thereafter.

About Enbridge Inc.

Enbridge Inc., a Canadian company, exists to fuel people's quality of life, and has done so for more than 65 years. A North American leader in delivering energy, Enbridge has been ranked on the Global 100 Most Sustainable Corporations index for the past seven years. Enbridge operates the world's longest crude oil and liquids transportation system across Canada and the U.S., and has a significant and growing involvement in natural gas gathering, transmission and midstream business, as well as an increasing involvement in power transmission. Enbridge owns and operates Canada's largest natural gas distribution company, serving residential, commercial, and industrial customers in Ontario, Quebec, New Brunswick and New York State. Enbridge has interests in more than 2,000 megawatts of net renewable and alternative generating capacity, and continues to expand into wind, solar and geothermal power. Enbridge employs nearly 11,000 people, primarily in Canada and the U.S., and is ranked as one of Canada's Top Employers for 2016. Enbridge's common shares trade on the Toronto and New York stock exchanges under the symbol ENB. For more information, visit www.enbridge.com.

FOR FURTHER INFORMATION PLEASE CONTACT:

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